

# INFLUENCE OF BEAUTY BLOGGERS ON THE PURCHASE DECISION FOR COSMETIC PRODUCTS BY THAI WOMEN

BY

MISS PINYA NIMLA-OR

AN INDEPENDENT STUDY SUBMITTED IN PARTAIAL
FULFILEMNT OF
THE REQUIEMENTS FOR THE DEGREE OF
MASTER OF SCIENCE PROGRAM IN MARKETING
(INTERNATIONAL PROGRAM)
FACULTY OF COMMERCE AND ACCOUNTANCY
THAMMASAT UNIVERSITY
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# THAMMASAT UNIVERSITY FACULTY OF COMMERCE AND ACCOUNTANCY

INDEPENDENT STUDY

BY

MISS PINYA NIMLA-OR

**ENTITLED** 

INFLUENCE OF BEAUTY BLOGGERS ON
THE PURCHASE DECISION
FOR COSMETIC PRODUCTS BY THAI WOMEN

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#### **ABSTRACT**

Beauty bloggers play an important role in reviewing and promoting cosmetics to consumers. Beauty bloggers share their experiences on the products they purchase with followers. These real experiences make people have more confidence in the information. This study helps to define how beauty bloggers affect consumers' purchasing decisions and to understand consumers' perceptions and attitudes toward beauty bloggers.

The research is conducted with two methods which are exploratory research and descriptive research. *Exploratory Research* is conducted to deeply explore how beauty blogger have an impact on decision making process and to define characteristics of influential beauty bloggers, which are the guidelines for descriptive methods. *Descriptive Research* with 105 respondents is conducted to measure consumers' perceptions and attitudes toward beauty bloggers and to clarify consumers' segmentation.

Results show that beauty bloggers have a significant impact on consumers' decision making processes when purchasing cosmetics on various variables which are interest, brand recognition, belief, want to test at the counter, and intention to buy. From five significant variables, consumers' believe is the variable that beauty blogger has the most impact on.

When consumers choose beauty bloggers/blogs to read or follow, the most important factor is good reputation, followed by good-looking beauty blogger and variety of beauty product reviews. However, the top three characteristics of beauty bloggers that have a significant impact on purchasing decision are giving truthful information, trustworthy, and

full of necessary information provided. Persuasive capability is the last characteristic of beauty bloggers that has an impact on consumers' purchasing decision.

**Keywords:** Beauty blogger, Beauty blog, Cosmetic purchasing decision, Influential beauty blogger, Intention to buy cosmetics



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#### CHAPTER 1

#### **INTRODUCTION**

According to National Electronics and Computer Technology Center (2013), the use of Internet has been growing tremendously in Thailand. The number of Internet users has increased about 333 percent from 6 million users in 2003 to 26 million users in 2013 and is likely to keep rising in the future.

Internet and social media are the main tools that help consumers find the products they are looking for. With online platforms like Facebook, YouTube, and Blog, consumers can share their experiences on products that they purchased with their friends. This has led to a growing need for companies to create positive customer experiences in order to minimize negative word-of-mouth messages, which would easily be spread within the social media to other potential customers (Penttala & Saarela, 2012).

As social media has become the most popular tools for beauty bloggers, the online beauty influencers, in Thailand for recording individual feelings, share their opinions on the cosmetics, likes or dislikes, provide suggestions, and form community on their pages. Influential beauty bloggers can impact blog followers in various ways. The literature on social media is growing that users' recommendations on social media such as Facebook and Blog can be a powerful marketing tool to reach target customers or, on the contrary, damage a company's reputation.

According to Euromonitor International (2014), the cosmetic industry in Thailand is ranked as 17th in the world production of cosmetics. The estimated value of the industry is THB 56 billion, growing by 10% to 20% annually over the past 10 years. As beauty bloggers can create a huge buzz, over the past couple of years, more cosmetic brands have started to use beauty bloggers as their product influencers. Today when people want to buy the cosmetics, they will search on the Internet for product information. People increasingly tend to rely more on sources from the Internet which can provide them full of information.

Therefore, the study of "Influence of beauty bloggers on the purchase decision for cosmetic products by Thai women" has been chosen as the independent study topic. This study will answer the following questions; Do consumers trust online information from beauty bloggers? How bloggers' credibility effect on consumers' beauty product purchasing decision?

#### 1.1 Research Objectives

The purpose of this independent study is to analyze how Thai beauty bloggers affect consumers' purchasing decisions and to understand consumers' perceptions and attitudes toward Thai beauty bloggers. The research is guided by following objectives;

- 1. To evaluate how beauty bloggers have an impact on decision making process on various variables (awareness, interest, preference, and intention to buy)
- 2. To define key important factors in choosing beauty bloggers
- 3. To define characteristics of beauty bloggers/blogs that have an impact on cosmetic purchasing decision
- 4. To understand consumers' perceptions and attitudes toward the top three Thai beauty bloggers
- 5. To analyze segments of Thai women consumers in term of:

• Behavioral: Purchasing behavior

• Demographic: Age, education level, occupation, and income

• Psychographic: Activities, interests, and opinions (AIOs)

- 6. To overview the cosmetic industry and beauty bloggers
  - The market size, growth, and trend (Past, Present, and Future)
  - The top three beauty bloggers who have the top liked pages on Facebook

#### **CHAPTER 2**

#### LITERATURE REVIEW

#### 2.1 An overview of blog

Corcoran et al. (2006) defined blog marketing as "the use of weblogs to promote a brand, company, product or service, event or some other initiative" (p. 148). Internet application called "Blog" has gained attention from marketers and advertisers. Marketers used blog advertising as a new tool to help companies to create awareness, visibility, and attention (Wright, 2005). Some practitioners have labeled blogs as "conversational media" that invite Internet users to converse with each other on a variety of topics (Fitzgerald, 2007).

#### 2.2 Beauty blog as a marketing tool

Chaovalit P. (2012) found that there are growing numbers of people surf the Internet. They search for product information of a particular product. It provides convenient and saves time. Surfing the Internet is all the more beneficial when specific groups of people, called bloggers, share their experiences and opinions as well as provide their suggestions on a particular product. The reviews bloggers post online have caught the interest of a large number of people who tend to rely on the information provided in those blogs as bloggers are the online influencer who often perceived to have credibility.

As beauty bloggers become an influencer in the social media, they are making a large impact on consumer buying behavior, especially by women consumers. Frequent blog readers say that they trust the information from bloggers and that blog posts about a particular product always influences them when they make buying decision for a product, more than the content they get from other sources.

Unlike the traditional journalist, bloggers establish relationship with their blog readers. Frequent readers return to their favorite blogs again and again because they trust information provided on blogs. Just like you seek out the advice of your family and friends – people you trust – before you make a purchase decision, blog readers are going to their favorite blogs that they trust.

When bloggers form relationships with their loyal reader and participate in ongoing conversations, they begin to exert real influence. That's why many brands are waking up to how best to reach women online and are reaching out to bloggers

to partner with them in hopes to build brand affinity and loyalty, and hopefully influence buying decisions (Herrick, 2011).

#### 2.3 Identifying the influential

#### 2.3.1 Recognition

An influential blog post is recognized by a large number of people. The influential post can be referenced in many other posts, or its number of in links is large.

#### 2.3.2 Activity Generation

A blog post's capability of generating activity can be indirectly measured by how many comments it receives the amount of discussion it initiates. In other words, few or no comments suggest little interest of fellow bloggers, thus non-influential. Hence, a large number of comments indicate that the post affects many such that they care to write comments, and therefore, the post can be influential. There are increasing concerns over spam comments that do not add any value to the blog posts or blogger's influence (Akritidis, Katsaros, & Bozanis, 2009).

#### 2.3.3 Analytics and Activity

According to Owyang & Toll (2007, January 1), the group was referring to "traditional" ways to monitor activity around a company's Web site or other externally facing image. The most common measurements in this area have focused on attributes like page views, unique site visitors, etc.

#### 2.3.4 Relationships and Connections

The concept of influence within a specific community becomes increasingly important as small communities form and niche conversations start. However, while a blogger may have a large, diverse audience, he or she may not have an intimate relationship with specific influential individuals within any given community.

#### 2.4 Blogger credibility

Yang and Lim (2009) noted that individual users tend to trust organizations when they perceive greater level of interactivity in social media; credibility of social media is critical in enhancing such interactivity. Yang, Kang, and Johnson (2010) found in their experimental research of blog-mediated public a relation that interactivity was strongly associated with trust.

However, no significant effect of blogger credibility was found. In order to measure blogger credibility, the authors used a traditional measure of source credibility in relational communication (Burgoon and Hale, 1984): trustworthy, expert, reliable, intelligent, professional and experienced. Yang, Kang, and Johnson (2010) studied the effect of blogmediated communication in mitigating individual stakeholders' negative emotions and used the same 6-item measure of blogger credibility. Yang, Kang, and Johnson (2010) did not find any significant effects of blogger credibility on key variables of the study, such as audience engagement with crisis messages and their reduction of negative emotions. Therefore, this independent study could help to develop a valid measure of blogger credibility.



#### **CHAPTER 3**

#### RESEARCH METHODOLOGY

To achieve all study objectives, the research was conducted using two methods which are Exploratory Research and Descriptive Research.

#### 3.1 Exploratory research methodology

This method gathers information to be used as a prerequisite to quantitative research. At this stage, this study evaluated the effect of beauty bloggers on consumers' decision making process, explored factors of characteristics of influential beauty bloggers/blogs and measured the consumer perceptions and attitudes toward the top three Thai beauty bloggers.

#### 3.1.1 Secondary research

Secondary research helps to understand the market overview in terms of the market size, growth, and trend in the past, present, and future. It also provides the list of the top three Thai beauty bloggers who have the top liked pages on Facebook in Thailand [Objective 6]. Secondary research was used explore and gather the websites and articles about beauty bloggers/blogs influence in order to gain key information needed to design the quantitative research. Sources of information of the secondary data mostly came from facts and data available in Internet, public journals, news, organizational websites, and related research studies. This information helps to identify beauty blogger influence before collecting the primary data.

#### 3.1.2 In-depth interview

In-depth interviews avoid responses that are influenced by other people and gather information from respondents in deeper detail. At this method, this study was designed to interview three respondents who age of 18 - 22 years old, age of 23 - 40 years old and over 40 years old to be representative for each age group in the quantitative research. Answers from in-depth interviews (See Appendix A: In-depth interview question guide) provided information to help understand the depth of reaction from consumers' insight [Objective 1 - 3, 5]. The obtaining data from in-depth interview was analyzed and designed to be the alternative for the questionnaire to obtain the quantitative data to represent the

whole population. The length of time to take target audiences to complete the In-depth interview was about 30 minutes.

#### 3.2 Descriptive research methodology

Descriptive research was used to quantify results into percentages, figures, and ranking the information that the study gathered from the survey. After the researcher obtained information from exploratory research, all data were gathered and developed the questionnaire design. Questionnaire design was started with screening questions, and followed by the main questions.

The questionnaire was piloted and revised it before launching actual fieldwork (See Appendix B: Survey). The length of time to take target audiences to complete the survey would take about five minutes. The data were interpreted and analyzed to answer the independent study objectives. The descriptive research design aimed to achieve the below objectives:

#### **Questionnaire conducted to:**

- To evaluate how beauty bloggers have an impact on the cosmetics decision making process on various variables (awareness, interest, preference, and intention to buy) [Objective 1]
- To define key important factors in choosing beauty bloggers [Objective 2]
- To define characteristics of beauty bloggers/blogs that have an impact on cosmetic purchasing decision [Objective 3]
- To understand consumers' perception and attitude toward the top three Thai beauty bloggers [Objective 4]
- To analyze segments of Thai women consumers in term of behavior, demographic, and psychographic [Objective 5]

#### 3.3 Identification of key research variables

According to the concepts considered above and objectives of this study, the conceptual framework below shows relationships among five independent variables. As shown in the Figure 3.1, the five independent variables are:

- 1. Blogger's reputation (high number of followers considered as high reputation)
- 2. Giving the truth information (no exaggeration)
- 3. Up to date information
- 4. Persuasive capabilities
- 5. Full of necessary information

These five Independent variables have an effect on the dependent variable which is the intention to buy. And, trust in blogger's review (credibility and professional style) is the mediating variable that strengthens the relationship between independent and dependent variables.

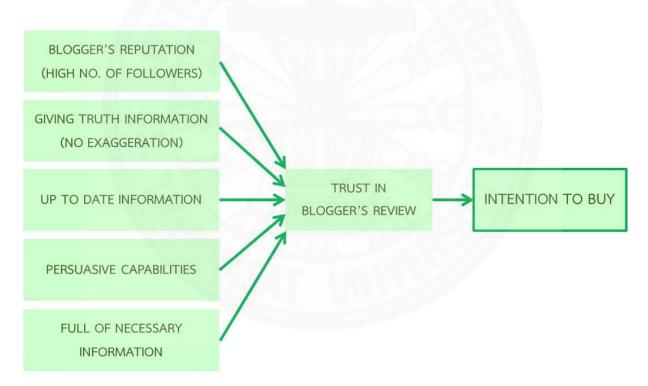


Figure 3.1 Conceptual framework of the study

This conceptual framework was created by the researcher which got the information from in-depth interview. The obtaining information could be concluded into key variables as shown in the figure.

#### 3.4 Sampling procedure

Both qualitative and quantitative were designed to use convenience samples in order to obtain information quickly. All respondents are Thai women who read beauty blogs and purchased cosmetics within at last 12 months.

#### 3.4.1 Sample size

#### 3.4.1.1 In-depth interview

Sample size is three women who age of 18 - 22 years old, 23 - 40 years old and over 40 years old. The data collection period was on January 2015.

#### **3.4.1.2 Survey**

Sample size is 105 women who are over 18 years old. The data collection period was on March 2015.

#### 3.4.2 Survey acquisition and recruiting plan

#### 3.4.2.1 In-depth Interview

The researcher used personal contact to recruit three qualified respondents. Each respondent received a voucher of nail spa (500 Baht). All respondents had to pass the screening question at the beginning so that they were considered as "target respondents"

#### **3.4.2.2 Survey**

Questionnaires were distributed to obtain a total completed 105 respondents through the online channels. Online questionnaires were created by using the "Google Forms" web page. The questionnaires were distributed in online beauty communities such as Facebook fan pages of the top three Thai beauty bloggers who are PearyPie, YingYae and Saypan, <a href="www.pantip.com">www.pantip.com</a>, which is the most popular weblog of beauty in Thailand, and beauty related forums/websites. The questionnaires distributed by requesting directly to target respondents who have online presence; for example Facebook search "people who are following the beauty bloggers"

#### 3.5 Data collection

#### 3.5.1 In-depth interview

In-depth interview was conducted by face-to-face. Total respondents are three women who read the beauty blog and purchased the cosmetics within at last 12 months. (See Appendix A: In-depth interview question guide)

- Each respondent represents each age groups who age of 18 22 years old, age of 23 40 years old and over 40 years old
- The interview conducted at the place where interviewer is convenient.
- The length of time to take target audiences to complete the In-depth interview was about 30 minutes.

#### **3.5.2 Survey**

The questionnaire was distributed by using the convenience methods through the online channels. (See Appendix B: Survey)

- Total respondents are 105 people
- The length of time to take target audiences to complete the survey was about five minutes.
- Questionnaire was divided into six parts.
  - o Part 1: Screening questions
  - o Part 2: Impact of beauty bloggers on decision making process
  - o Part 3: Key factors in choosing beauty bloggers/blogs
  - Part 4: Consumers' perception and attitude toward Top three Thai beauty bloggers
  - o Part 5: Lifestyle questions (Activities, interests, and opinions (AIOs))
  - Part 6: Personal data

#### 3.6 Data analysis

#### 3.6.1 In-depth interview

Data collected from in-depth interviews were analyzed to define the key finding of each respondent. Answers of each respondent were recorded by following questions:

- General information: Age, education level, occupation, and income
- Effect of beauty bloggers toward consumers on decision making process
- Key important factors in choosing beauty bloggers

• Characteristics of influential blogs/beauty bloggers that have an impact on cosmetic purchasing decision

The top five answers in each question were selected as a choice in the questionnaire.

#### **3.6.2** Survey

Before analyzing the data, the survey was screened, coded, and edited as necessary to help ensure more accurate data and then entered electronically. Data analysis used computer tabulations SPSS and focused on frequencies, means, descriptive and other appropriate statistical analysis.



#### **CHAPTER 4**

#### DATA ANALYSIS AND RESULTS

#### 4.1 Data analysis

In this study, the researcher conducted the research by using both in-depth interview and survey. Results from in-depth interview were analyzed to define the key finding of each respondent. After the researcher obtained information from in-depth interview, all data were gathered and developed for use in questionnaire design. Questionnaires were distributed to obtain a total completed 105 respondents through online channels. Before analyzing the data, the survey data were screened, coded, and edited as necessary to help ensure more accurate data and then entered electronically. The analysis of this study was done by using SPSS program via Ward's clustering method, ANOVA, repeated Measures ANOVA, descriptive and means statistic tools.

#### 4.2 Results from exploratory research

#### 4.2.1 Secondary research result

#### 4.2.1.1 Overview of cosmetic industry in Thailand

Over the past ten years, the cosmetic industry in Thailand was growing around 10% to 20% each year (Manager Online, 2015). According to a report conducted by market research firm, Euromonitor International (2014), the cosmetic industry in Thailand is ranked as 17th in the world production of cosmetics. The estimated value of the cosmetic industry is THB 56 billion by 2016.

Regarding to The Nation newspaper (2012), Thailand had the highest number of social-media users in the region, which is over 26 million people. Thai consumers are more conscious about their beauty and increasingly willing to invest in beauty products to enhance their overall image. Consumers' increased exposure to the beauty trend and Internet as well as other media raised their willingness to explore various beauty products. As consumers are dependent on the Internet for beauty information, beauty companies are also increasingly utilizing social media and beauty bloggers as marketing tools for their new product launches.

#### 4.2.1.2 Top three beauty bloggers in Thailand

According to Sanook Women (2014), the top three Thai beauty bloggers who have the top liked pages on Facebook are shown below.

Pearypie: 473,953 likes
 Ying Yae: 387,207 like
 Saypan: 336,041 likes

(See Appendix C: Top three beauty bloggers in Thailand)

#### 4.2.2 In-depth interview result

The total respondents are three women who age of 20, 25 and 41 years old. They read the beauty blogs and purchased the cosmetics within the last 12 months.

In term of demographics, woman who age of 20 is university student and has the income in range of THB 18,001 to THB 24,000 per month. She spends THB 1,001 to THB 2,000 per month on cosmetics. Woman who age of 25 and 41 years old are the same profile. They hold Master Degree, work as employee in company and spend THB 2,001 to THB 3,000 per month on cosmetics. But their monthly incomes are different which are in range of THB 24,001 to THB 35,000 and THB 50,001 to THB 85,000 for woman who age of 25 and 41, respectively.

The researcher found that beauty bloggers make the respondents aware of cosmetics, interested in cosmetics, want to test at the counter, want to buy now, and also can remember the product more (All three respondents). 2 out of 3 respondents believe that the cosmetic that beauty bloggers review is good for them.

For the factors in choosing beauty bloggers/blogs, the researcher found that good reputation and giving truthful information are the most important factors. Moreover, other important factors are variety of product reviews, easy to read, up to date reviews, and fun to read.

From three respondents, the top three characteristics of influential beauty bloggers/blogs that have an impact on cosmetic purchasing decision are good reputation, giving truthful information, and full of necessary information.

#### 4.3 Results from descriptive research: survey

#### **4.3.1** Segmentation

Based on the eight questions of lifestyles or psychographic questions which are activities, interests, and opinions (AIOs) of consumers, the total respondents of 105 are divided by Ward's clustering method into three segments listed below: (See Appendix D: Ward's clustering method, ANOVA Table, and Eta)

#### 1. Information Seekers (n = 19, 18 percent of total respondents)

This group of people seeks cosmetics' reviews and compares information among different beauty bloggers before buying the cosmetic product. They always spend their free time to read beauty blogs.

The main characteristics of this segment are the top three means as follow;

- I always seek for review before I buy cosmetic product. (mean = 4.84)
- I usually compare product reviews among different beauty bloggers.

  (mean = 4.84)
- I always spend my free time to read beauty blogs. (mean = 4.11)

#### 2. Loyal Readers (n = 37, 35% percent of total respondents)

This group of people sticks to only one beauty blogger and reads beauty blog for entertainment purpose.

The main characteristics of this segment are the top two means as follow;

- I stick only one beauty blogger. (mean = 4.08)
- I read beauty blogs for entertainment purpose. (mean = 3.95)

However, the means of all other variables are low. This group of people spends their free time to read beauty blog less so that they did not recommend beauty blog to their friends. Loyal Readers do not buy only cosmetics that beauty blogger reviews and not seek and compare reviews when they buy cosmetics because they do not trust information from beauty blogger.

#### 3. Blog Followers (n = 49, 47 percent of total respondents)

This group of people not only seeks cosmetics' reviews for buying decision but also for entertainment purpose. They compare information among different beauty bloggers. And, Blog Followers also stick to only one beauty blogger.

The main characteristics of this segment are the top four means as follow;

- I always seek for review before I buy cosmetic product. (mean = 4.37)
- I usually compare product reviews among different beauty bloggers. (mean = 4.20)
- I stick only one beauty blogger. (mean = 3.86)
- I read beauty blogs for entertainment purpose. (mean = 3.86)

Table 4.1 Result of Ward's clustering method

|   | Ward's method, ANOVA Table and Eta |                              |                               |       |                      |                       |
|---|------------------------------------|------------------------------|-------------------------------|-------|----------------------|-----------------------|
| Clustering variables  | Information Seekers (n = 19)       | Loyal<br>Readers<br>(n = 37) | Blog<br>Followers<br>(n = 49) | F     | Sig.<br>(P<br>Value) | Eta<br>Effect<br>Size |
| 1. I always spend my free time to read beauty blogs.                  | 4.11                               | 2.51                         | 3.73                          | 32.67 | 0.00                 | 0.63                  |
| 2. I always seek for review before I buy cosmetic product.            | 4.82                               | 3.62                         | 4.37                          | 15.15 | 0.00                 | 0.48                  |
| 3. I trust information from beauty blogger.                           | 3.00                               | 2.92                         | 3.65                          | 18.68 | 0.00                 | 0.52                  |
| 4. I only buy the cosmetics that blogger reviews.                     | 3.00                               | 2.65                         | 3.69                          | 23.13 | 0.00                 | 0.56                  |
| 5. I like to recommend beauty blog to my friends.                     | 2.95                               | 2.08                         | 3.65                          | 34.60 | 0.00                 | 0.64                  |
| 6. I stick only one beauty blogger.                                   | 1.84                               | 4.08                         | 3.86                          | 40.23 | 0.00                 | 0.66                  |
| 7. I usually compare product reviews among different beauty bloggers. | 4.84                               | 3.08                         | 4.20                          | 23.72 | 0.00                 | 0.56                  |
| 8. I read beauty blogs for entertainment purpose.                     | 3.00                               | 3.95                         | 3.86                          | 14.05 | 0.00                 | 0.47                  |

For all eight clustering variables, the three segments which are Information Seekers, Loyal Readers, and Blog Followers, are significantly different (p value < 0.05). Eta effect sizes are quite large, indicating that Ward's clustering method achieved a successful segmentation analysis.

#### 4.3.2 Segmentation profile

The total respondents of 105 are divided into three groups which are Information Seekers (n = 19), Loyal Readers (n = 37), and Blog Followers (n = 49).

#### 4.3.2.1 General information

Each consumer segment was analyzed in term of demographics which are age, education level, and occupation. (See Appendix E: Segmentation profile: age, education, and occupation)

#### 1. Information Seekers

Over 42.1% of them over 40 years old, 36.8% of Information Seekers are 18 to 22 years old and the rest of the group (21.1%) are 23 to 40 years old. They hold Bachelor Degree (57.9%). Information Seekers are university student (36.8%) or work as employees in the company (31.6%) and merchants or business owners (21.1%).

#### 2. Loyal Readers

Loyal Readers could be divided into three age groups equally which are 18 to 22 years old (35.1%), 23 to 40 years old (32.4%), and over 40 years old (32.4%). They hold Bachelor Degree (64.9%). Over 40.5% of Loyal Readers are university students while the rest of the group work as employees in the company (27.0%) and merchants or business owners (16.2%).

#### 3. Blog Followers:

Most of Blog Followers are 23 to 40 years old (38.8%). The rest of the group are 18 to 22 years old and over 40 years old which account 30.6% for each group. They hold Bachelor Degree (59.2%). 36.7% of Blog Followers work as employees in the company and 32.7% of them are university students.

Table 4.2 Segmentation profile: Age, Education, and Occupation

|                                |                                | Value       |          |           |  |
|--------------------------------|--------------------------------|-------------|----------|-----------|--|
| Age, Education, and Occupation |                                | Information | Loyal    | Blog      |  |
| Age, Euuca                     | Age, Education, and Occupation |             | Readers  | Followers |  |
|                                |                                | (n = 19)    | (n = 37) | (n = 49)  |  |
|                                | 18 - 22 years old              | 36.80%      | 35.10%   | 30.60%    |  |
| Age                            | 23 - 40 years old              | 21.10%      | 32.40%   | 38.80%    |  |
|                                | More than 40 years old         | 42.10%      | 32.40%   | 30.60%    |  |
|                                | Below Bachelor Degree          | 15.80%      | 0.00%    | 14.30%    |  |
| Education                      | Bachelor Degree                | 57.90%      | 64.90%   | 59.20%    |  |
| Education                      | Master Degree                  | 26.30%      | 35.10%   | 26.50%    |  |
|                                | Doctoral Degree                | 0.00%       | 0.00%    | 0.00%     |  |
|                                | University student             | 36.80%      | 40.50%   | 32.70%    |  |
|                                | Government officer             | 5.30%       | 0.00%    | 4.10%     |  |
|                                | Employee                       | 31.60%      | 27.00%   | 36.70%    |  |
| Occupation                     | Merchant/Business<br>owner     | 21.10%      | 16.20%   | 16.30%    |  |
|                                | Freelance                      | 5.30%       | 5.40%    | 6.10%     |  |
|                                | Housewife                      | 0.00%       | 0.00%    | 2.00%     |  |
|                                | Unemployed                     | 0.00%       | 10.80%   | 2.00%     |  |
|                                | Others                         | 0.00% 0.00% |          | 0.00%     |  |

#### 4.3.2.2 Income level and purchasing behavior

#### **Income level**

The average income level for all three groups is THB 38,600. Among three groups, Blog Followers have the lowest average income which is THB 33,736 while the Loyal Readers have the highest average income which is THB 43,646, above the average income of three groups. And the average income of Information Seekers is THB 38,441.

#### **Purchasing behavior**

Blog Followers spend THB 2,001 to THB 3,000 on cosmetics per month which is higher than the other groups. Most of Loyal Readers (43.2%) and Information Seekers (36.8%) spend on cosmetics THB 1,001 to THB 2,000 per month. (See Appendix F: Segmentation profile: income level and purchasing behavior)

Table 4.3 Segmentation profile: Income and Purchasing behavior

|                                |                          | Value       |          |           |  |  |
|--------------------------------|--------------------------|-------------|----------|-----------|--|--|
| Income and purchasing behavior |                          | Information | Loyal    | Blog      |  |  |
| medile and                     | u pur chasing behavior   | Seekers     | Readers  | Followers |  |  |
|                                |                          | (n = 19)    | (n = 37) | (n = 49)  |  |  |
|                                | Below or equal to 18,000 | 21.10%      | 18.90%   | 20.40%    |  |  |
|                                | 18,001 - 24,000          | 21.10%      | 29.70%   | 18.40%    |  |  |
| N/41-1                         | 24,001 - 35,000          | 15.80%      | 13.50%   | 22.40%    |  |  |
| Monthly                        | 35,001 - 50,000          | 15.80%      | 10.80%   | 22.40%    |  |  |
| income                         | 50,001 - 85,000          | 21.10%      | 10.80%   | 10.20%    |  |  |
|                                | 85,001 - 160,000         | 5.30%       | 16.20%   | 4.10%     |  |  |
|                                | Above 160,000            | 0.00%       | 0.00%    | 2.00%     |  |  |
|                                | Below or equal to 1,000  | 15.80%      | 18.90%   | 16.30%    |  |  |
|                                | 1,001 - 2,000            | 36.80%      | 43.20%   | 24.50%    |  |  |
| Amount of                      | 2,001 - 3,000            | 15.80%      | 24.30%   | 32.70%    |  |  |
| money spend                    | 3,001 - 4,000            | 15.80%      | 10.80%   | 12.20%    |  |  |
| on cosmetics                   | 4,001 - 5,000            | 15.80%      | 0.00%    | 12.20%    |  |  |
| per month                      | 5,001 - 6,000            | 0.00%       | 2.70%    | 2.00%     |  |  |
|                                | 6,001 - 7,000            | 0.00%       | 0.00%    | 0.00%     |  |  |
|                                | Above 7,000              | 0.00%       | 0.00%    | 0.00%     |  |  |

#### 4.3.3 Impact of beauty bloggers on consumers' decision making process

There are three variables where differences between the three segment means are significant (See Appendix G: Impact of beauty bloggers on consumers' decision making process). Those three variables with the p values less than 0.05 are "believe that the cosmetic that beauty blogger reviews is good", "want to test at the counter", and "want to buy now". Moreover, the p value of "be interested in cosmetics" and "recall brand better" are close to 0.05 (p value = 0.06 and 0.07 respectively). And, it has a chance to be significant different if the sample size would be more than 105 respondents. So, the researcher concludes that there are five variables where the means of three clusters are significant different. Only the mean of "aware of cosmetics", "prefer brand/product", and "recall product more" are not significant (p value = 0.95, 0.12, and 0.75, respectively). From the eta effect size, beauty bloggers have the highest impact on consumers' believe in the decision making process (eta = 0.45).

For all five significant variables, the means of Information Seekers are close to the means of Blog Followers. While the means of Loyal Readers are always lower than the means of Information Seekers and Blog Followers.

Table 4.4 Impact of beauty bloggers on consumers' decision making process

|                                       | ANOVA Table            |                  |                   |       |                   |                       |
|---------------------------------------|------------------------|------------------|-------------------|-------|-------------------|-----------------------|
| Variables                             | Information<br>Seekers | Loyal<br>Readers | Blog<br>Followers | F     | Sig.<br>(P Value) | Eta<br>Effect<br>Size |
| 1. Aware of cosmetics                 | 4.32                   | 4.27             | 4.31              | 0.06  | 0.95              | 0.03                  |
| 2. Be interested in cosmetics         | 4.32                   | 4.03             | 4.29              | 2.83  | 0.06              | 0.23                  |
| 3. Prefer brand/product               | 4.16                   | 3.84             | 4.08              | 2.18  | 0.12              | 0.20                  |
| 4. Believe that this cosmetic is good | 3.63                   | 2.92             | 3.65              | 12.89 | 0.00              | 0.45                  |
| 5. Recall brand better                | 4.11                   | 3.78             | 4.08              | 2.72  | 0.07              | 0.23                  |
| 6. Recall product more                | 4.11                   | 4.00             | 4.00              | 0.30  | 0.75              | 0.08                  |
| 7. Want to test at the counter        | 4.05                   | 3.51             | 3.78              | 4.77  | 0.01              | 0.29                  |
| 8. Want to buy now                    | 3.26                   | 2.73             | 3.29              | 4.15  | 0.02              | 0.27                  |

#### 4.3.4 Key factors in choosing beauty bloggers

From eight variables, there are only two variables where differences between the three segment means are significant (See Appendix H: Key factors in choosing beauty bloggers). Those two variables with the p value less than 0.05 are "good reputation" and "beauty blogger is good-looking person". Moreover, the p value of "variety of beauty product reviews" is close to 0.05 (p value = 0.07). And, it has a chance to be significant different if the sample size would be more than 105 respondents. So, the researcher concludes that there are three variables where means of three clusters are significant different. From the eta effect size, the most important factor in choosing beauty bloggers is "good reputation" (eta = 0.29).

For all three significant variables, the means of Information Seekers are close to the means of Blog Followers. While the means of Loyal Readers are always lower than the means of Information Seekers and Blog Followers.

Table 4.5 Key factors in choosing beauty bloggers

|  | ANOVA Table            |                  |                   |      |                   |                       |
|--|------------------------|------------------|-------------------|------|-------------------|-----------------------|
| Variables                                | Information<br>Seekers | Loyal<br>Readers | Blog<br>Followers | F    | Sig.<br>(P Value) | Eta<br>Effect<br>Size |
| 1. Good reputation                       | 3.84                   | 3.46             | 4.02              | 2.70 | 0.01              | 0.29                  |
| 2. Giving truth information              | 4.63                   | 4.62             | 4.57              | 0.12 | 0.89              | 0.05                  |
| 3. Variety of product reviews            | 4.00                   | 4.35             | 3.98              | 2.76 | 0.07              | 0.23                  |
| 4. Content easy to read                  | 4.42                   | 4.35             | 4.35              | 0.10 | 0.91              | 0.04                  |
| 5. Up to date reviews                    | 4.21                   | 4.03             | 4.02              | 0.46 | 0.64              | 0.09                  |
| 6. Attractiveness of media               | 3.79                   | 3.43             | 3.63              | 0.90 | 0.41              | 0.13                  |
| 7. Beauty blogger is good-looking person | 3.79                   | 3.11             | 3.57              | 3.90 | 0.02              | 0.27                  |
| 8. Fun to read                           | 4.47                   | 4.32             | 4.04              | 2.31 | 0.11              | 0.21                  |

For the characteristics of influential beauty bloggers and consumers' perceptions and attitudes toward top three Thai beauty bloggers, the results are from 82 respondents who know all three beauty bloggers.

#### **4.3.5** Characteristics of influential beauty bloggers (n=82)

The top three characteristics of beauty bloggers/blogs that have an impact on cosmetic purchasing decision based on the mean of all characteristics are giving the truth information (mean = 4.59), trustworthy (mean = 4.51), and full of necessary information (mean = 4.38). While persuasive capability is the last characteristic of beauty bloggers/blogs that have an impact on cosmetic purchasing decision with the mean of 3.57. (See Appendix I: Characteristics of influential beauty bloggers)

Table 4.6 Characteristics of influential beauty bloggers

| Characteristics                  | Mean | S.D. |  |  |
|----------------------------------|------|------|--|--|
| 1. Good reputation               | 3.73 | 0.93 |  |  |
| 2. Giving truth information      | 4.59 | 0.68 |  |  |
| 3. Trustworthy                   | 4.51 | 0.61 |  |  |
| 4. Up to date reviews            | 3.71 | 0.82 |  |  |
| 5. Persuasive capability         | 3.57 | 0.97 |  |  |
| 6. Full of necessary information | 4.38 | 0.70 |  |  |

#### 4.3.6 Consumers' perception and attitude toward Top three Thai beauty bloggers (n=82)

Overall, three means are always different (See Appendix J: Consumers' perceptions and attitudes toward top three Thai beauty bloggers). By using Repeated Measures ANOVA, three beauty bloggers have different means or different in all six characteristics. Because hypothesis df and error df are always 2 and 80, value of F can be compared to see the largest and smallest effect. From the F value, the good reputation of beauty blogger has the highest impact on consumers' perceptions and attitudes; followed by full of necessary information and trustworthy while persuasive capability of beauty blogger has the lowest impact on consumers' perceptions and attitudes.

Table 4.7 Consumers' perceptions and attitudes toward top three Thai beauty bloggers

| ////                             | Repeated Measures ANOVA |         |        |       |                      |                       |             |  |
|----------------------------------|-------------------------|---------|--------|-------|----------------------|-----------------------|-------------|--|
| Characteristics                  | PearyPie                | YingYae | Saypan | F     | Sig.<br>(P<br>Value) | Hyper<br>thesis<br>df | Error<br>df |  |
| 1. Good reputation               | 4.57                    | 4.15    | 3.57   | 68.85 | 0.00                 | 2.00                  | 8.00        |  |
| 2. Giving truth information      | 3.63                    | 3.18    | 4.02   | 19.20 | 0.00                 | 2.00                  | 8.00        |  |
| 3. Trustworthy                   | 3.62                    | 3.21    | 3.99   | 22.69 | 0.00                 | 2.00                  | 8.00        |  |
| 4. Up to date reviews            | 3.83                    | 3.52    | 3.95   | 10.85 | 0.00                 | 2.00                  | 8.00        |  |
| 5. Persuasive capability         | 3.72                    | 3.40    | 3.77   | 7.65  | 0.00                 | 2.00                  | 8.00        |  |
| 6. Full of necessary information | 3.28                    | 3.48    | 4.12   | 28.53 | 0.00                 | 2.00                  | 8.00        |  |

#### **CHAPTER 5**

#### CONCLUSIONS AND RECOMMENDATIONS

#### 5.1 Conclusion

In conclusion, the total respondents of 105 are divided into three segments based on activities, interests, and opinions (AIOs) of consumers. Those three segments and their main characteristics are listed below:

#### 1. Information Seekers

This group of people seeks cosmetics' reviews and compares information among different beauty bloggers before buying the cosmetic product. They always spend their free time to read beauty blogs.

Half of this group over 40 years old and the rest of them are 18 to 22 years old. Information Seekers are university student or work as employees in the company and merchants or business owners. The average income of Information Seekers is THB 38,441. They spend on cosmetics THB 1,001 to THB 2,000 per month.

#### 2. Loyal Readers

This group of people sticks to only one beauty blogger and read beauty blog for entertainment purpose.

Loyal Readers consist of three age groups equally which are 18 to 22 years old, 23 to 40 years old and over 40 years old. They are university students or work as employees in the company and merchants or business owners. They have the highest average income which is THB 43,646, above the average income of three groups which is THB 38,600. Loyal Readers spend on cosmetics THB 1,001 to THB 2,000 per month.

#### 3. Blog Followers

This group of people not only seeks cosmetics' reviews for buying decision but also for entertainment purpose. They compare information among different beauty bloggers. And, they also stick to only one beauty blogger.

Most of Blog Followers are 23 to 40 years old. They work as employees in the company. Among three groups, Blog Followers have the lowest average income which is THB 33,736. But they spend THB 2,001 to THB 3,000 on cosmetics per month which is higher than the other groups.

For all eight clustering variables, all three segments which are Information Seekers, Loyal Readers, and Blog Followers, are significantly different.

This study shows that beauty blogger has a significant impact on consumers' decision making process when purchasing cosmetic products on various variables which are interest, brand recognition, belief, want to test at the counter, and intention to buy. From those five significant variables, consumers' belief is the variable that beauty blogger has the most impact on. Moreover, beauty blogger is the most influential on Information Seekers and Blog Followers segment.

When consumers choose beauty bloggers/blogs to read or follow, the most important factor is good reputation, followed by good-looking beauty blogger and variety of beauty product reviews. However, the top three characteristics of beauty bloggers that have a significant impact on cosmetic purchasing decision are giving the truthful information, trustworthy, and full of necessary information provided. While persuasive capability is the last characteristic of beauty bloggers/blogs that have an impact on consumers' purchasing decision.

Consumers' perceptions and attitudes toward the top three Thai beauty bloggers, which are PearyPie, YingYae and Saypan, are different. This study shows that good reputation of beauty blogger has the highest impact on consumers' perceptions and attitudes; followed by full of necessary information provided and trustworthy while persuasive capability of beauty blogger has the lowest impact on consumers' perceptions and attitudes.

Thus, consumers perceive PearyPie as the beauty blogger who has the highest good reputation and trustworthy, but she provides low information. YingYae has the good reputation but she got the lowest scores in all other variables. Compared to PearyPie and YingYae, Saypan provides full of information and trustworthy, but she has the lowest reputation among three beauty bloggers.

#### **5.2 Recommendations**

Based on the results, the following recommendations can be made:

#### 1. Beauty blogger should be part of a company's marketing tool.

Nowadays, the Internet users have been growing tremendously in Thailand and it is likely to keep rising in the future. Internet and social media are the main tools that help consumers find the products they are looking for especially cosmetics as going online is convenient and save time. Surfing the internet is beneficial when beauty bloggers, the online beauty influencers, share their views on particular cosmetic products. The reviews that beauty bloggers post online are interested by large number of people. Their posts create brand

recognition, make people believe in the company's products and finally they want to test at the counter and influence intention to buy.

#### 2. Company should choose the right beauty blogger to the right target consumers.

A beauty blogger who has good reputation, trustworthiness and provides variety of beauty product reviews with the necessary information is the one who company should focus on. Beauty blogger who is good-looking person will be also beneficial to the company. Not only focusing on the right beauty blogger, but the right target consumer is also important. Each target group has its own preference on the influential beauty blogger and criteria in choosing beauty blogger are also different. Based on the research result, company might use PearyPie or Saypan as the influential beauty bloggers because Thai consumers perceived PearyPie as beauty blogger who has the highest good reputation while Saypan provides full of information. They are also perceived as trustworthy beauty bloggers for Thai consumers.

#### 3. Company should work closely and monitor beauty blogger.

Use of a beauty blogger can affect the company's or product image both positively and negatively, depending on content of the reviews. Sometimes beauty bloggers cannot be controlled because they have their own writing style so the company should work closely to communicate the marketing objectives, ensure that they really understand and then monitor their action as it is important for the company's image.

#### 4. Future research should have the sample size more than 105 respondents.

In terms of future research, the sample size should be increased. As there are many variables on impact of beauty bloggers on consumers' decision making process (See Table 4.4) and key factors in choosing beauty bloggers (See Table 4.5) that are close to 0.05. If the sample size is more than 105 respondents, all those variables would have a higher possibility to be significant different (p value < 0.05).

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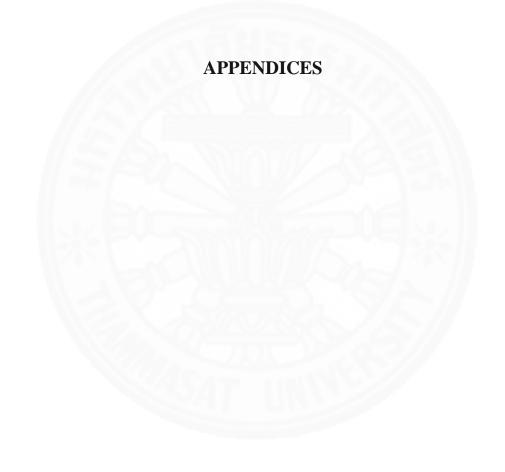
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#### **APPENDIX A**

### IN-DEPTH INTERVIEW QUESTIONS GUIDE

### **Screening questions**

- 1. Do you read the beauty blogs?
- 2. When was the last time that you read the beauty blogs?
- 3. When was the last time that you bought cosmetics?

#### The questions guide for in-depth interview

- 1. How often do you read beauty blogs?
- 2. Which beauty bloggers that you follow within at last 12 months?
- 3. Which factors do you consider when you decide to follow beauty bloggers?
- 4. Please rank the Top three factors that are the most important that make you to follow them?
- 5. In your opinion, who are the Top three well-known beauty bloggers?
- 6. What is purpose that you read beauty blogs?
- 7. Do beauty bloggers lead you to....?
  - Know/aware of cosmetics
  - Be interested in cosmetics
  - Recall the cosmetic product more
  - Do you want to test at the counter?
  - Do you want to buy it now?
  - Others.....
- 8. Which characteristics of beauty bloggers that have an impact on your decision when purchasing the cosmetics?
- 9. Do you trust information from beauty bloggers? Why?
- 10.Do you seek for reviews from beauty bloggers every time you buy cosmetic product?
- 11.Do you compare product reviews among different beauty bloggers?
- 12.Do you recommend beauty blogger to your friends?
- 13. Your personal data: Age? Education level? Occupation? Income? Money spending on cosmetics per month?

# APPENDIX B SURVEY

This survey is conducted for Independent study of Master's Degree Program in Marketing at Thammasat University. It is intended to gather information regarding to the influence of beauty bloggers on the purchase decision for cosmetic products by Thai women. This questionnaire will take about five minutes to complete.

| Inf | ormation disclosed in this questionnaire will only be used for educational purposes. |   |
|-----|--|---|
|     |  | - |
| 1.  | What is your gender?   |   |
|     | □ Female   |   |
|     | ☐ Male (End of the questionnaire)  |   |
| 2.  | Do you read the Beauty Blogs?  |   |
|     | □ Yes  |   |
|     | □ No (End of the questionnaire)  |   |
| 3.  | When was the last time that you read the Beauty Blog?                                |   |
|     | □ Less than 12 months ago  |   |
|     | ☐ More than 12 months ago (Skip to Q.9 Lifestyle)                                    |   |
| 4.  | When was the last time that you bought cosmetics?                                    |   |
|     | □ Less than 12 months ago  |   |
|     | ☐ More than 12 months ago (Skip to Q.9 Lifestyle)                                    |   |
|     |  |   |

# 5. In general, reading beauty blogs will lead you to ...

|     | Feeling                                 | Least agree – Highly agree |
|-----|---|----------------------------|
| 5.1 | know or be aware of cosmetics           | 1 2 3 4 5 6 7              |
| 5.2 | be interested in cosmetics              | 1 2 3 4 5 6 7              |
| 5.3 | prefer a cosmetic brand or product      | 1 2 3 4 5 6 7              |
| 5.4 | believe that this cosmetic is very good | 1 2 3 4 5 6 7              |
| 5.5 | recall the cosmetic's brand better      | 1 2 3 4 5 6 7              |
| 5.6 | recall the cosmetic product more        | 1 2 3 4 5 6 7              |
| 5.7 | want to test at the counter             | 1 2 3 4 5 6 7              |
| 5.8 | want to buy now                         | 1 2 3 4 5 6 7              |

# 6. Please rate the importance of 8 key factors in <u>choosing beauty bloggers/blogs</u> on the criteria below.

|     | Factors  | Least important | Highly important |
|-----|--|-----------------|------------------|
| 6.1 | Good reputation  | 1 2 3 4         | 5 6 7            |
| 6.2 | Giving truth information                                   | 1 2 3 4         | 5 6 7            |
| 6.3 | Variety of beauty product reviews (makeup, skincare, etc.) | 1 2 3 4         | 5 6 7            |
| 6.4 | Blog content is easy to read.                              | 1 2 3 4         | 5 6 7            |
| 6.5 | Up to date reviews   | 1 2 3 4         | 5 6 7            |
| 6.6 | Attractiveness of media (ex. beautiful picture)            | 1 2 3 4         | 5 6 7            |
| 6.7 | Beauty blogger is good-looking person.                     | 1 2 3 4         | 5 6 7            |
| 6.8 | Fun to read  | 1 2 3 4         | 5 6 7            |

# 7. Please rate the impact of each of the 6 beauty bloggers/blogs factors below on your cosmetics purchasing decision:

|     | Factors   | Ideal  Least impact – Highly impact |  |  |  |
|-----|---|-------------------------------------|--|--|--|
| 7.1 | Good Reputation   | 1 2 3 4 5 6 7                       |  |  |  |
| 7.2 | Giving truth information (not review or support only sponsor product) | 1 2 3 4 5 6 7                       |  |  |  |
| 7.3 | Trustworthy   | 1 2 3 4 5 6 7                       |  |  |  |
| 7.4 | Up to date  | 1 2 3 4 5 6 7                       |  |  |  |
| 7.5 | Persuasive capability   | 1 2 3 4 5 6 7                       |  |  |  |
| 7.6 | Full of necessary information (ex. price, place to buy)               | 1 2 3 4 5 6 7                       |  |  |  |

# 8. Please rate each Beauty Blogger on the 6 factors below. (Please rate only beauty bloggers that you know.)

|     | Factors   | PearyPie Strongly disagree - Strongly agree | Yingyae Strongly disagree - Strongly agree | Saypan Strongly disagree - Strongly agree |
|-----|---|---|--|---|
| 8.1 | Good reputation   | 1 2 3 4 5 6 7                               | 1 2 3 4 5 6 7                              | 1 2 3 4 5 6 7                             |
| 8.2 | Giving truth information (not review or support only sponsor product) | 1 2 3 4 5 6 7                               | 1 2 3 4 5 6 7                              | 1 2 3 4 5 6 7                             |
| 8.3 | Trustworthy   | 1 2 3 4 5 6 7                               | 1 2 3 4 5 6 7                              | 1 2 3 4 5 6 7                             |
| 8.4 | Up to date  | 1 2 3 4 5 6 7                               | 1 2 3 4 5 6 7                              | 1 2 3 4 5 6 7                             |
| 8.5 | Persuasive capability   | 1 2 3 4 5 6 7                               | 1 2 3 4 5 6 7                              | 1 2 3 4 5 6 7                             |
| 8.6 | Full of necessary information (ex. price, place to buy)               | 1 2 3 4 5 6 7                               | 1 2 3 4 5 6 7                              | 1 2 3 4 5 6 7                             |

# 9. Lifestyle: Please indicate your level of agreement with the following 8 statements:

|     | Statement   | Strongly<br>disagree | Strongly<br>agree |
|-----|---|----------------------|-------------------|
| 9.1 | I always spend my free time to read beauty blogs.                           | 1 2 3 4 5            | 6 7               |
| 9.2 | I always seek for review from beauty blogger before I buy cosmetic product. | 1 2 3 4 5            | 6 7               |
| 9.3 | I trust information from beauty blogger.                                    | 1 2 3 4 5            | 6 7               |
| 9.4 | I always buy the cosmetics that blogger reviews.                            | 1 2 3 4 5            | 6 7               |
| 9.5 | I like to recommend beauty blog to my friends.                              | 1 2 3 4 5            | 6 7               |
| 9.6 | I stick only one beauty blogger.  | 1 2 3 4 5            | 6 7               |
| 9.7 | I usually compare product reviews among different beauty bloggers.          | 1 2 3 4 5            | 6 7               |
| 9.8 | I read beauty blogs for entertainment purpose                               | 1 2 3 4 5            | 6 7               |

# 10. Profile

10.1. Age?

| $\perp$ 18 – 22 years old                   |                         |
|---|-------------------------|
| $\Box 23 - 40$ years old                    |                         |
| ☐ More than 40 years old                    |                         |
| 10.2. How much do you spend on cosmetic     | cs per month?           |
| □ Below 1,000 THB                           | □ 4,000 THB – 4,999 THB |
| $\Box$ 1,000 THB $-$ 1,999 THB              | □ 5,000 THB – 5,999 THB |
| $\Box$ 2,000 THB $-$ 2,999 THB              | □ 6,000 THB – 6,999 THB |
| □ 3,000 THB – 3,999 THB                     | □ Above 7,000 THB       |
| 10.3. What is the level of your highest edu | cation?                 |
| ☐ Below Bachelor Degree                     | ☐ Master Degree         |
| □ Bachelor Degree                           | □ Doctoral Degree       |
|   |                         |

| 10.4. What is your occupation?   |                                     |
|--|-------------------------------------|
| ☐ University student   | □ Freelance                         |
| ☐ Government officer   | □ Housewife                         |
| □ Employee   | $\Box$ Unemployed                   |
| ☐ Merchant/Business owner  | ☐ Others (Please specify)           |
| 10.5. What is your monthly personal incompared to the state of the sta | me?                                 |
| □ Below 18,000 baht  | $\Box 50,001 - 85,000 \text{ baht}$ |
| $\Box$ 18,001 – 24,000 baht  | $\square$ 85,001 – 160,000 baht     |
| $\Box$ 24,001 – 35,000 baht  | ☐ Above 160,000 baht                |
| $\Box$ 35,001 – 50,000 baht  |                                     |

#### **APPENDIX C**

#### TOP THREE THAILAND BEAUTY BLOGGERS

The top three beauty bloggers in 2014 who have the top liked page on Facebook are shown below. (Bangkok coconuts, 2013)

#### 1. Pearypie: 473,953 likes

The hottest guru of this moment is Pearypie, a well-known Thai makeup-artist at London's Fashion week. Pearypie inspires Thai women with creative makeup and unique fashion that cannot be seen every day on the streets of Bangkok. Her gorgeous facial features allow her to look good combinations like purple lipstick (her signature), blue lipstick, and pink eyebrows.



### 2. YingYae: 387,207 like

YingYae was one of the most popular "pretty" or a presenter at promotional events like Thai's Motor show exhibition before transforming herself into a full-time blogger and beauty influencer. She has unique characteristics, full of energy and sense of humor that drives her to do funny things in front of the camera regardless of how crazy



she looks. YingYae also shocked the Thai beauty community by posting a review of her plastic surgery such as breast, eye, and nose surgery, which included before and after pictures.

# 3. Saypan: 336,041 likes

Saypan is a creative designer and well-known writer. She becomes the one of the most popular beauty bloggers at this moment as she inspires Thai women with the successful diet story and beauty secrets that can use every day. Her inspiring slogan is "Love yourself first before you love someone else. Think positive and keep beautiful.



# APPENDIX D

# WARD'S CLUSTERING METHOD, ANOVA TABLE AND ETA

Report

|             |                | Q14.1 I   | Q14.2 I  | Q14.3 I    | Q14.4 I   | Q14.5 I  | Q14.6 I    | Q14.7 I   | Q14.8 I   |
|-------------|----------------|-----------|----------|------------|-----------|----------|------------|-----------|-----------|
|             |                | always    | always   | trust      | only buy  | like to  | stick only | usually   | read      |
|             |                | spend my  | seek for | informatio | the       | recomm   | one        | compare   | beauty    |
|             |                | free time | review   | n from     | cosmetics | end      | beauty     | product   | blogs for |
| Ward Method |                | to read   | before I | beauty     | that      | beauty   | blogger.   | reviews   | entertain |
|             |                | beauty    | buy      | blogger.   | blogger   | blog to  |            | among     | ment      |
|             |                | blogs.    | cosmetic |            | reviews.  | my       |            | different | purpose.  |
|             |                |           | product. |            |           | friends. |            | beauty    |           |
|             |                |           |          |            |           |          |            | bloggers. |           |
| 1           | Mean           | 4.11      | 4.84     | 3.00       | 3.00      | 2.95     | 1.84       | 4.84      | 3.00      |
| (n = 19)    | Std. Deviation | .32       | .38      | .00        | .00       | 1.03     | .38        | .38       | .00       |
| 2           | Mean           | 2.51      | 3.62     | 2.92       | 2.65      | 2.08     | 4.08       | 3.08      | 3.95      |
| (n = 37)    | Std. Deviation | .80       | 1.09     | .76        | .89       | .83      | 1.12       | 1.42      | .58       |
| 3           | Mean           | 3.73      | 4.37     | 3.65       | 3.69      | 3.65     | 3.86       | 4.20      | 3.86      |
| (n = 49)    | Std. Deviation | .95       | .76      | .56        | .71       | .83      | .94        | .71       | .84       |
| Total       | Mean           | 3.37      | 4.19     | 3.28       | 3.20      | 2.97     | 3.57       | 3.92      | 3.73      |
| (n = 105)   | Std. Deviation | 1.04      | .95      | .69        | .86       | 1.11     | 1.24       | 1.18      | .75       |

#### ANOVA Table

|                           |                |            | Sum of  | df. | Mean   | F      | Sig. |
|---------------------------|----------------|------------|---------|-----|--------|--------|------|
|                           |                |            | Squares |     | Square |        |      |
| Q14.1 I always spend my   | Between Groups | (Combined) | 43.931  | 2   | 21.965 | 32.667 | .000 |
| free time to read beauty  | Within Groups  |            | 68.584  | 102 | .672   |        |      |
| blogs. * Ward Method      | Total          |            | 112.514 | 104 |        |        |      |
| Q14.2 I always seek for   | Between Groups | (Combined) | 21.574  | 2   | 10.787 | 15.152 | .000 |
| review before I buy       | Within Groups  |            | 72.617  | 102 | .712   | 7///   |      |
| cosmetic product.*        | Total          |            | 94.190  | 104 |        |        |      |
| Ward Method               | lotal          |            | 94.190  | 104 |        |        |      |
| Q14.3 I trust information | Between Groups | (Combined) | 13.132  | 2   | 6.566  | 18.676 | .000 |
| from beauty blogger. *    | Within Groups  |            | 35.859  | 102 | .352   |        |      |
| Ward Method               | Total          |            | 48.990  | 104 |        |        |      |
| Q14.4 I only buy the      | Between Groups | (Combined) | 23.959  | 2   | 11.980 | 23.125 | .000 |
| cosmetics that blogger    | Within Groups  |            | 52.841  | 102 | .518   |        |      |
| reviews. * Ward Method    | Total          |            | 76.800  | 104 |        |        |      |
| Q14.5 I like to           | Between Groups | (Combined) | 52.108  | 2   | 26.054 | 34.600 | .000 |
| recommend beauty blog     | Within Groups  |            | 76.806  | 102 | .753   |        |      |
| to my friends.* Ward      | Total          |            | 128.914 | 104 |        |        |      |
| Method                    | Total          |            | 120.914 | 104 |        |        |      |
| Q14.6 I stick only one    | Between Groups | (Combined) | 70.431  | 2   | 35.216 | 40.231 | .000 |
| beauty blogger. * Ward    | Within Groups  |            | 89.283  | 102 | .875   |        |      |
| Method                    | Total          |            | 159.714 | 104 |        |        |      |
| Q14.7 I usually compare   | Between Groups | (Combined) | 46.148  | 2   | 23.074 | 23.715 | .000 |
| product reviews among     | Within Groups  |            | 99.242  | 102 | .973   |        |      |
| different beauty          | Total          |            | 145.390 | 104 |        |        |      |
| bloggers. * Ward Method   |                |            | 143.590 | 104 |        |        |      |
| Q14.8 I read beauty       | Between Groups | (Combined) | 12.641  | 2   | 6.321  | 14.049 | .000 |
| blogs for entertainment   | Within Groups  |            | 45.892  | 102 | .450   |        |      |
| purpose. * Ward Method    | Total          |            | 58.533  | 104 |        |        |      |

Measures of Association

|   | Eta  | Eta Squared |
|---|------|-------------|
| Q14.1   always spend my free time to read beauty blogs. * Ward Method       | .625 | .390        |
| Q14.2   always seek for review before   buy cosmetic product. * Ward Method | .479 | .229        |
| Q14.3   trust information from beauty blogger. * Ward Method                | .518 | .268        |
| Q14.4   only buy the cosmetics that blogger reviews. * Ward Method          | .559 | .312        |
| Q14.5   like to recommend beauty blog to my friends. * Ward Method          | .636 | .404        |
| Q14.6   stick only one beauty blogger. * Ward Method                        | .664 | .441        |
| Q14.7   usually compare product reviews among different beauty bloggers. *  | .563 | .317        |
| Ward Method   | .505 | .517        |
| Q14.8 I read beauty blogs for entertainment purpose. * Ward Method          | .465 | .216        |

APPENDIX E
SEGMENTATION PROFILE: AGE, EDUCATION, AND OCCUPATION

| // 64      | A CONTRACTOR            | Value              |              |               |  |
|------------|-------------------------|--------------------|--------------|---------------|--|
| Seg        | mentation Profile       | Information seeker | Loyal reader | Blog Follower |  |
|            |                         | n = 19             | n = 37       | n = 49        |  |
| 1123/6     | 18 - 22 years old       | 36.8%              | 35.1%        | 30.6%         |  |
| Age        | 23 - 40 years old       | 21.1%              | 32.4%        | 38.8%         |  |
|            | More than 40 years old  | 42.1%              | 32.4%        | 30.6%         |  |
|            | Below Bachelor Degree   | 15.8%              | 0.0%         | 14.3%         |  |
| Education  | Bachelor Degree         | 57.9%              | 64.9%        | 59.2%         |  |
| Education  | Master Degree           | 26.3%              | 35.1%        | 26.5%         |  |
|            | Doctoral Degree         | 0.0%               | 0.0%         | 0.0%          |  |
|            | University student      | 36.8%              | 40.5%        | 32.7%         |  |
|            | Government officer      | 5.3%               | 0.096        | 4.1%          |  |
|            | Employee                | 31.6%              | 27.0%        | 36.7%         |  |
| Ossumation | Merchant/Business owner | 21.1%              | 16.2%        | 16.3%         |  |
| Occupation | Freelance               | 5.3%               | 5.4%         | 6.1%          |  |
|            | Housewife               | 0.0%               | 0.0%         | 2.0%          |  |
|            | Unemployed              | 0.0%               | 10.8%        | 2.0%          |  |
|            | Others                  | 0.0%               | 0.0%         | 0.0%          |  |

# APPENDIX F SEGMENTATION PROFILE: INCOME LEVEL AND PURCHASING BEHAVIOR

|                        |                          |             | Value        |               |
|------------------------|--------------------------|-------------|--------------|---------------|
| Segmentation Profile   |                          | Information | Loyal reader | Blog Follower |
|                        |                          | seeker      |              |               |
|                        |                          | n = 19      | n = 37       | n = 49        |
|                        | Below or equal to 1,000  | 15.8%       | 18.9%        | 16.3%         |
|                        | 1,001 - 2,000            | 36.8%       | 43.2%        | 24.5%         |
|                        | 2,001 - 3,000            | 15.8%       | 24.3%        | 32.796        |
| Spend on cosmetics per | 3,001 - 4,000            | 15.8%       | 10.8%        | 12.2%         |
| month                  | 4,001 - 5,000            | 15.8%       | 0.0%         | 12.2%         |
|                        | 5,001 - 6,000            | 0.096       | 2.7%         | 2.0%          |
|                        | 6,001 - 7,000            | 0.096       | 0.0%         | 0.096         |
|                        | Above 7,000              | 0.096       | 0.0%         | 0.0%          |
| 7/84                   | Below or equal to 18,000 | 21.1%       | 18.9%        | 20.4%         |
| 11 1000                | 18,001 - 24,000          | 21.1%       | 29.7%        | 18.4%         |
| 11 000 1               | 24,001 - 35,000          | 15.8%       | 13.5%        | 22.4%         |
| Monthly income         | 35,001 - 50,000          | 15.8%       | 10.8%        | 22.4%         |
|                        | 50,001 - 85,000          | 21.1%       | 10.8%        | 10.2%         |
|                        | 85,001 - 160,000         | 5.3%        | 16.2%        | 4.1%          |
| III SIAP               | Above 160,000            | 0.0%        | 0.0%         | 2.0%          |

# APPENDIX G

# IMPACT OF BEAUTY BLOGGERS ON COMSUMERS' DECISION MAKING PROCESS

Report

|                      |                | Q5.1      | Q5.2 Be    | Q5.3     | Q5.4      | Q5.5   | Q5.6    | Q5.7    | Q5.8    |
|----------------------|----------------|-----------|------------|----------|-----------|--------|---------|---------|---------|
|                      |                | Aware of  | interested | Prefer   | Believe   | Recall | Recall  | Want to | Want to |
| Ward                 | Method         | cosmetics | in         | brand/pr | that this | brand  | product | test at | buy now |
|                      |                |           | cosmetics  | oduct    | cosmetic  | better | more    | the     |         |
|                      |                |           |            |          | Is good   |        |         | counter |         |
| Information          | Mean           | 4.32      | 4.32       | 4.16     | 3.63      | 4.11   | 4.11    | 4.05    | 3.26    |
| seeker<br>(n =19)    | Std. Deviation | .48       | .58        | .60      | .68       | .66    | .46     | .52     | 1.10    |
| Loyal reader         | Mean           | 4.27      | 4.03       | 3.84     | 2.92      | 3.78   | 4.00    | 3.51    | 2.73    |
| (n = 37)             | Std. Deviation | .61       | .50        | .65      | .72       | .53    | .53     | .69     | .99     |
| Blog                 | Mean           | 4.31      | 4.29       | 4.08     | 3.65      | 4.08   | 4.00    | 3.78    | 3.29    |
| Follower<br>(n = 49) | Std. Deviation | .59       | .58        | .64      | .69       | .70    | .58     | .62     | .82     |
| Total                | Mean           | 4.30      | 4.20       | 4.01     | 3.39      | 3.98   | 4.02    | 3.73    | 3.09    |
| (n = 105)            | Std. Deviation | .57       | .56        | .64      | .78       | .65    | .54     | .65     | .96     |

#### ANOVA TABLE

|   |                |            | Sum of  | фţ  | Mean   | F      | Sig. |
|---|----------------|------------|---------|-----|--------|--------|------|
|   |                |            | Squares |     | Square |        |      |
| Q5.1 Aware of cosmetics                   | Between Groups | (Combined) | .037    | 2   | .018   | .056   | .946 |
| * Ward Method                             | Within Groups  |            | 33.811  | 102 | .331   |        |      |
| waid Metriod                              | Total          |            | 33.848  | 104 |        |        |      |
| Q5.2 Be interested in                     | Between Groups | (Combined) | 1.722   | 2   | .861   | 2.825  | .064 |
| cosmetics * Ward                          | Within Groups  |            | 31.078  | 102 | .305   |        |      |
| Method                                    | Total          |            | 32.800  | 104 |        |        |      |
| Q5.3 Prefer                               | Between Groups | (Combined) | 1.764   | 2   | .882   | 2.182  | .118 |
| brand/product * Ward                      | Within Groups  |            | 41.227  | 102 | .404   |        |      |
| Method                                    | Total          |            | 42.990  | 104 |        |        |      |
| Q5.4 Believe that this                    | Between Groups | (Combined) | 12.711  | 2   | 6.355  | 12.893 | .000 |
| cosmetic is good * Ward                   | Within Groups  |            | 50.280  | 102 | .493   |        |      |
| Method                                    | Total          |            | 62.990  | 104 |        |        |      |
| O5.5 Recall brand better                  | Between Groups | (Combined) | 2.229   | 2   | 1.114  | 2.724  | .070 |
| * Ward Method                             | Within Groups  |            | 41.733  | 102 | .409   |        |      |
| " Ward Method                             | Total          |            | 43.962  | 104 |        |        |      |
| OSC Parell and deat                       | Between Groups | (Combined) | .172    | 2   | .086   | .295   | .745 |
| Q5.6 Recall product<br>more * Ward Method | Within Groups  |            | 29.789  | 102 | .292   |        |      |
| more " ward method                        | Total          |            | 29.962  | 104 | 1.     |        |      |
| OF7 Weekle test at the                    | Between Groups | (Combined) | 3.812   | 2   | 1.906  | 4.774  | .010 |
| Q5.7 Want to test at the                  | Within Groups  |            | 40.721  | 102 | .399   |        |      |
| counter * Ward Method                     | Total          |            | 44.533  | 104 |        |        |      |
| 050 W                                     | Between Groups | (Combined) | 7.247   | 2   | 3.624  | 4.154  | .018 |
| Q5.8 Want to buy now *<br>Ward Method     | Within Groups  |            | 88.982  | 102 | .872   |        |      |
| ward Method                               | Total          |            | 96.229  | 104 |        |        |      |

### Measures of Association

|   | Eta  | Eta Squared |
|---|------|-------------|
| Q5.1 Aware of cosmetics * Ward Method                 | .033 | .001        |
| Q5.2 Be interested in cosmetics * Ward Method         | .229 | .052        |
| Q5.3 Prefer brand/product * Ward Method               | .203 | .041        |
| Q5.4 Believe that this cosmetic is good * Ward Method | .449 | .202        |
| Q5.5 Recall brand better * Ward Method                | .225 | .051        |
| Q5.6 Recall product more * Ward Method                | .076 | .006        |
| Q5.7 Want to test at the counter * Ward Method        | .293 | .086        |
| Q5.8 Want to buy now * Ward Method                    | .274 | .075        |

# APPENDIX H KEY FACTORS IN CHOOSING BEAUTY BLOGGERS

### Report

|                      |                | Q6.1       | Q6.2   | Q6.3    | Q6.4    | Q6.5 Up | Q6.6      | Q6.7 BB  | Q6.8 Fun |
|----------------------|----------------|------------|--------|---------|---------|---------|-----------|----------|----------|
|                      |                | Good       | Giving | Variety | Content | to date | Attractiv | is good- | to read  |
| Ward                 | Method         | reputation | truth  | of      | easy to | reviews | eness of  | looking  |          |
|                      |                |            | Info   | product | read    |         | media     | person   |          |
|                      |                |            |        | reviews |         |         |           |          |          |
| Information          | Mean           | 3.84       | 4.63   | 4.00    | 4.42    | 4.21    | 3.79      | 3.79     | 4.47     |
| seeker<br>(n = 19)   | Std. Deviation | .83        | .50    | .75     | .51     | .71     | .79       | .92      | .51      |
| Loyal reader         | Mean           | 3.46       | 4.62   | 4.35    | 4.35    | 4.03    | 3.43      | 3.11     | 4.32     |
| (n = 37)             | Std. Deviation | .84        | .55    | .72     | .75     | .69     | 1.12      | 1.02     | .94      |
| Blog                 | Mean           | 4.02       | 4.57   | 3.98    | 4.35    | 4.02    | 3.63      | 3.57     | 4.04     |
| Follower<br>(n = 49) | Std. Deviation | .85        | .61    | .80     | .60     | .85     | .95       | .94      | .84      |
| Total                | Mean           | 3.79       | 4.60   | 4.11    | 4.36    | 4.06    | 3.59      | 3.45     | 4.22     |
| (n = 105)            | Std. Deviation | .87        | .57    | .78     | .64     | .77     | .99       | .99      | .84      |

# ANOVA Table

|                                     |                |            | Sum of  | ₫£  | Mean   | F     | Sig. |
|-------------------------------------|----------------|------------|---------|-----|--------|-------|------|
|                                     |                |            | Squares |     | Square |       |      |
|                                     | Between Groups | (Combined) | 6.695   | 2   | 3.348  | 4.697 | .011 |
| Q6.1 Good reputation  * Ward Method | Within Groups  | VEAT 1     | 72.695  | 102 | .713   |       |      |
|                                     | Total          |            | 79.390  | 104 |        |       |      |
| 04.053                              | Between Groups | (Combined) | .076    | 2   | .038   | .117  | .889 |
| Q6.2 Giving truth info              | Within Groups  |            | 33.124  | 102 | .325   | 7//   |      |
| * Ward Method                       | Total          |            | 33.200  | 104 |        | 1//   |      |
| Q6.3 Variety of                     | Between Groups | (Combined) | 3.217   | 2   | 1.608  | 2.761 | .068 |
| product reviews *                   | Within Groups  | 1          | 59.412  | 102 | .582   |       |      |
| Ward Method                         | Total          |            | 62.629  | 104 |        |       |      |
| Q6.4 Content easy to                | Between Groups | (Combined) | .082    | 2   | .041   | .099  | .906 |
| read * Ward Method                  | Within Groups  |            | 42.166  | 102 | .413   |       |      |
| read Ward Method                    | Total          |            | 42.248  | 104 |        |       |      |
| Q6.5 Up to date                     | Between Groups | (Combined) | .547    | 2   | .273   | .456  | .635 |
| reviews * Ward                      | Within Groups  |            | 61.110  | 102 | .599   |       |      |
| Method                              | Total          |            | 61.657  | 104 |        |       |      |
| Q6.6 Attractiveness of              | Between Groups | (Combined) | 1.764   | 2   | .882   | .903  | .409 |
| media * Ward                        | Within Groups  |            | 99.627  | 102 | .977   |       |      |
| Method                              | Total          |            | 101.390 | 104 |        |       |      |
| Q6.7 BB is good-                    | Between Groups | (Combined) | 7.236   | 2   | 3.618  | 3.896 | .023 |
| looking person*                     | Within Groups  |            | 94.725  | 102 | .929   |       |      |
| Ward Method                         | Total          |            | 101.962 | 104 |        |       |      |
| 0605                                | Between Groups | (Combined) | 3.199   | 2   | 1.599  | 2.305 | .105 |
| Q6.8 Fun to read * Ward Method      | Within Groups  |            | 70.763  | 102 | .694   |       |      |
| ward Method                         | Total          |            | 73.962  | 104 |        |       |      |

### Measures of Association

|  | Eta  | Eta Squared |
|--|------|-------------|
| Q6.1 Good reputation * Ward Method                       | .290 | .084        |
| Q6.2 Giving truth info * Ward Method                     | .048 | .002        |
| Q6.3 Variety of product reviews * Ward Method            | .227 | .051        |
| Q6.4 Content easy to read * Ward Method                  | .044 | .002        |
| Q6.5 Up to date reviews * Ward Method                    | .094 | .009        |
| Q6.6 Attractiveness of media * Ward Method               | .132 | .017        |
| Q6.7 Beauty blogger is good-looking person * Ward Method | .266 | .071        |
| Q6.8 Fun to read * Ward Method                           | .208 | .043        |

# APPENDIX I

# CHARACTERISTICS OF INFLUENTIAL BEAUTY BLOGGERS

Descriptive Statistics

| 11 100 100                  | N  | Minimum | Maximum | Mean | Std. Deviation |
|-----------------------------|----|---------|---------|------|----------------|
| Q7.1 Good reputation        | 82 | 1       | 5       | 3.73 | .930           |
| Q7.2 Giving truth info      | 82 | 2       | 5       | 4.59 | .684           |
| Q7.3 Trustworthy            | 82 | 3       | 5       | 4.51 | .614           |
| Q7.4 Up to date             | 82 | 2       | 5       | 3.71 | .824           |
| Q7.5 Persuasive capability  | 82 | 1       | 5       | 3.57 | .969           |
| Q7.6 Full of necessary info | 82 | 3       | 5       | 4.38 | .696           |
| Valid N ( <u>listwise</u> ) | 82 |         |         |      | 1//            |

# APPENDIX J CONSUMERS' PERCEPTIONS AND ATTITUDES TOWARD TOP THREE THAI BEAUTY BLOGGERS

Descriptive Statistics

| (N = 82)                               | Minimum | Maximum | Mean | Std. Deviation |
|--|---------|---------|------|----------------|
| Q9.1 PP_Good reputation                | 1       | 5       | 4.57 | .703           |
| Q9.2 PP_Giving truth info              | 1       | 5       | 3.63 | .778           |
| Q9.3 PP_Trust_worthy                   | 2       | 5       | 3.62 | .714           |
| Q9.4 PP_Up to date                     | 2       | 5       | 3.83 | .798           |
| Q9.5 PP_Persuasive capability          | 2       | 5       | 3.72 | .758           |
| Q9.6 PP_Full of necessary info         | 2       | 5       | 3.28 | .758           |
| Q11.1 <u>YY_Good</u> reputation        | 1       | 5       | 4.15 | .705           |
| Q11.2 <u>YY_Givine</u> truth info      | 1       | 5       | 3.18 | 1.079          |
| Q11.3 YY_Trustworthy                   | 1       | 5       | 3.21 | .913           |
| Q11.4 <u>YY_Up</u> to date             | 2       | 5       | 3.52 | .757           |
| Q11.5 <u>YY_Persuasive</u> capability  | 1       | 5       | 3.40 | .859           |
| Q11.6 <u>YY_Full</u> of necessary info | 1       | 5       | 3.48 | .805           |
| Q13.1 SP_Good reputation               | 2       | 5       | 3.57 | .648           |
| Q13.2 SP_Giving truth info             | 2       | 5       | 4.02 | .785           |
| Q13.3 SP_Trustworthy                   | 2       | 5       | 3.99 | .711           |
| Q13.4 SP_Up to date                    | 2       | 5       | 3.95 | .683           |
| Q13.5 SP_Persuasive capability         | 2       | 5       | 3.77 | .920           |
| Q13.6 SP_Full of necessary info        | 2       | 5       | 4.12 | .744           |
| Valid N ( <u>listwise</u> )            |         |         |      |                |

# **BIOGRAPHY**

Name

Date of Birth

**Educational Attainment** 

Miss Pinya Nimla-or

May 29<sup>th</sup>, 1990

2012: Bachelor of Business Administration

Assumption University of Thailand

2013: Master of Science in Anti-Aging and

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